TAKING CHARGE OF YOUR FUTURE

WEA Pre-Retirement Seminar Sponsored and Presented by WEA Retired

Via Zoom: Saturday, November 15, 2025

8:30 am - 3:00 pm

You can be well informed and prepared for retirement.

Whether you are one, three, five or more than fifteen years from retiring, it's never too early nor too late to learn about your options and begin planning.

When members talk about retirement, there is often a wide range of emotions:

- I can't wait!
- ♣ It's too complicated
- ♣ I don't have time to think about it

We will do our best to help you prepare for life after school and to negotiate the path to retirement.

TO REGISTER:

Click Here

For questions email <u>bbabcock@washingtonea.org</u>

The Zoom link and seminar handouts will be emailed to you prior to the event.

Consider attending this WEA Retired Pre-Retirement Seminar.

This is your chance to get information on preparing for retirement, the paperwork process, and what to expect from three educators who are living it now. Learn from those who have been through the retirement process and want to help you to be successful!

The Seminar Agenda

Following is the agenda with the main topics we will cover in our virtual class. We also leave plenty of time for questions.

8:30 am to 11:30 am

- Welcome, introductions & Expectations
- Social Security- what to expect, how to apply
- State Retirement Plans 1, 2, & 3- what to expect and how to apply
- Financial Planning from WEA partners
- Commercial- joining WEA-R

Lunch break

12:00 pm to 3:00 pm

- Retirement Investment plans summary
- Timelines- what to do when
- VEBA- investing your unused leave
- Health Care

Pre-Medicare

Medicare

PEBB- the WA option

Wrap Up & Evaluation

